

ASIC Relief - MG Unit Trust 2015 half-year end

The Australian Securities and Investments Commission (**ASIC**) has granted relief (ASIC Instrument No. 15-0658) under section 340 of the *Corporations Act 2001* (Cth) (**Corporations Act**) to MG Responsible Entity Limited (**MGRE**) as responsible entity for the MG Unit Trust (ABN 18 147 028 017, ARSN 606 103 637) from the requirements under section 302 of the Corporations Act so that the MG Unit Trust's first half-year end date is 31 December 2015, rather than 28 November 2015, and is aligned with the half-year end date of Murray Goulburn Co-operative Co. Limited (**Murray Goulburn**).

MG Unit Trust's full-year and half-year end date will be the same as Murray Goulburn.

About the MG Unit Trust

The MG Unit Trust is a special purpose funding vehicle which provides its unitholders with an economic exposure to the business of Murray Goulburn Co-operative Co. Limited (**Murray Goulburn**). The MG Unit Trust invests in notes and convertible preference shares issued by Murray Goulburn. The Responsible Entity of the MG Unit Trust is MG Responsible Entity Limited, a wholly-owned subsidiary of Murray Goulburn. Unitholders are entitled to receive distributions equivalent to any dividends paid to the ordinary shareholders of Murray Goulburn. Dividends paid on ordinary shares will be determined by Murray Goulburn in accordance with the Profit Sharing Mechanism described in Section 6 of the Product Disclosure Statement dated 29 May 2015. Units do not confer a direct interest in Murray Goulburn.

Murray Goulburn is Australia's largest dairy foods company. Through its co-operative structure, Murray Goulburn has more than 2,500 supplier shareholders. Murray Goulburn manufactures and markets a full range of dairy and nutritional products such as cheese, milk powder, butter and fat, drinking milk and liquid milk products, nutritionals and value-added products, such as infant formula. Murray Goulburn supplies the grocery, foodservice and ingredients channels domestically and around the world, particularly in Asia, with its flagship Devondale, Liddells and Murray Goulburn Ingredients brands.