

19 April 2016

ASX Announcement

Notice of 2016 Final Distribution/Dividend Dates

Murray Goulburn Co-operative Co. Limited and MG Responsible Entity Limited as responsible entity of the MG Unit Trust advise the proposed dates for the 2016 final distribution/dividend*:

Full Year Results Announcement	Wednesday, 24 August 2016
Ex-Distribution/Dividend Date	Monday, 5 September 2016
Distribution/Dividend Record Date	Tuesday, 6 September 2016
Distribution/Dividend Payment Date	Thursday, 29 September 2016

Dates are subject to change.

* *The final distribution/dividend is subject to the Board's discretion. As disclosed in the Product Disclosure Statement (PDS) dated 29 May 2015, distributions on units in the MG Unit Trust will be equivalent to dividends on ordinary shares in Murray Goulburn Co-operative Co. Limited.*



FIONA SMITH
Company Secretary

About the MG Unit Trust

The MG Unit Trust is a special purpose funding vehicle which provides its unitholders with an economic exposure to the business of Murray Goulburn Co-operative Co. Limited (**Murray Goulburn**). The MG Unit Trust invests in notes and convertible preference shares issued by Murray Goulburn. The Responsible Entity of the MG Unit Trust is MG Responsible Entity Limited, a wholly-owned subsidiary of Murray Goulburn. Unitholders are entitled to receive distributions equivalent to any dividends paid to the ordinary shareholders of Murray Goulburn. Dividends paid on ordinary shares will be determined by Murray Goulburn in accordance with the Profit Sharing Mechanism described in Section 6 of the Product Disclosure Statement dated 29 May 2015. Units do not confer a direct interest in Murray Goulburn.

Murray Goulburn is Australia's largest dairy foods company and one of Australia's largest food and beverage companies with annual turnover of approximately \$2.9 billion. Through its co-operative structure, Murray Goulburn has more than 2,500 supplier shareholders. Murray Goulburn manufactures and markets a full range of dairy and nutritional products such as cheese, milk powder, butter and fat, drinking milk and liquid milk products, nutritionals and value-added products, such as infant formula. Murray Goulburn supplies the grocery, foodservice and ingredients channels domestically and around the world, particularly in Asia, with its flagship Devondale, Liddells and Murray Goulburn Ingredients brands.

MG Responsible Entity Limited as responsible entity of MG Unit Trust

ABN 18 147 028 017 (AFSL No. 472856)

Registered Office: Freshwater Place, Level 15, 2 Southbank Boulevard, Southbank VIC 3006

T: +61 3 9040 5000 F: +61 3 9040 5100