



## Notification of dividend / distribution

---

### Announcement Summary

---

**Entity name**

MG UNIT TRUST

**Security on which the Distribution will be paid**

MGC - ORDINARY UNITS FULLY PAID

**Announcement Type**

New announcement

**Date of this announcement**

Friday February 24, 2017

**Distribution Amount**

AUD 0.01700000

**Ex Date**

Friday March 3, 2017

**Record Date**

Monday March 6, 2017

**Payment Date**

Thursday March 30, 2017

**DRP election date**

Tuesday March 7, 2017 17:00:00

**Refer to below for full details of the announcement**

### Announcement Details

---

#### Part 1 - Entity and announcement details

---

**1.1 Name of +Entity**

MG UNIT TRUST

**1.2 Registered Number Type**

ARSN

**Registration Number**

606103637

**1.3 ASX issuer code**

MGC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Friday February 24, 2017



**1.6 ASX +Security Code**

MGC

**ASX +Security Description**

ORDINARY UNITS FULLY PAID

Part 2A - All dividends/distributions basic details

---

**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of six months

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

Saturday December 31, 2016

**2A.4 +Record Date**

Monday March 6, 2017

**2A.5 Ex Date**

Friday March 3, 2017

**2A.6 Payment Date**

Thursday March 30, 2017

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount**

per +security (in primary currency) for all dividends/distributions notified in this form	<b>Estimated or Actual?</b>
	Actual

AUD 0.01700000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We have a Dividend/Distribution Reinvestment Plan (DRP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

Yes

**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component information apart from franking?**

No

## Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.01700000

**3A.2 Is the ordinary dividend/distribution franked?**

Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**

Yes

**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.01700000

**3A.5 Percentage amount of dividend which is unfranked**

0.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

## Part 4A - +Dividend reinvestment plan (DRP)

**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**

Do not participate in DRP (i.e. cash payment)

**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Tuesday March 7, 2017 17:00:00

**4A.3 DRP discount rate**

0.0000 %



**4A.4 Period of calculation of reinvestment price**

**Start Date**

Wednesday March 8, 2017

**End Date**

Thursday March 23, 2017

**4A.5 DRP price calculation methodology**

The arithmetic average of the daily volume weighted average price for units traded on the ASX during the pricing period, Wednesday 8 March 2017 to Thursday 23 March 2017.

**4A.6 DRP Price (including any discount):**

AUD

**4A.7 DRP +securities +issue date**

Thursday March 30, 2017

**4A.8 Will DRP +securities be a new issue?**

No

**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**

No

**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**

No

**4A.11 Are there any other conditions applying to DRP participation?**

Yes

**4A.11a Conditions for DRP participation**

The maximum number of units which a security holder may designate as participating in the DRP is 250,000. Further, participation in the DRP is restricted to those security holders who, at the Record Date, have an address in Australia or New Zealand recorded in the unit register.

**4A.12 Link to a copy of the DRP plan rules**

<http://www.mgc.com.au/investor-centre/unitholders/unitholder-information/distribution-reinvestment-plan/>

**4A.13 Further information about the DRP**

---

Part 5 - Further information

---

**5.1 Please provide any further information applicable to this dividend/distribution**

**5.2 Additional information for inclusion in the Announcement Summary**